



FOR IMMEDIATE RELEASE

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**FIDELITY INVESTMENTS® INTRODUCES MARKET INTELLIGENCE PROGRAM
FOR FINANCIAL ADVISORS AND BROKER/DEALERS**

New Program Delivers Timely Market Analysis and Business Insights

BOSTON, November 11, 2009 -- Fidelity Investments today announced that its RIA custody business, Fidelity Institutional Wealth ServicesSM, and correspondent clearing business, National Financial®, have introduced "Insight & Outlook," a new program that offers financial advisors and brokers access to timely, actionable market intelligence and industry insights designed to help them better manage and grow their businesses.

Insight & Outlook leverages Fidelity's extensive industry experience and content from investment management and capital markets to retirement and college planning. An example of the resources Fidelity is making available is the Monday Wake-Up Call, a weekly conference call featuring strategists from Fidelity Capital Markets, the institutional trading arm of Fidelity through which more than 670 million shares, on average, are traded daily¹. On the calls, Fidelity clients hear a review of the equity and fixed-income markets directly from the Fidelity Capital Markets trading floor.

"Now more than ever, financial professionals are looking for timely market information and resources," said Charles G. Goldman president, Fidelity Clearing and Custody. "Insight & Outlook brings together some of the best thinking from across Fidelity to offer our clients actionable ideas that can help them better serve their clients."

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¹ Fidelity Capital Markets, as of September 30, 2009; includes pink sheets, bulletin boards and NMS.

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“The Monday Wake-Up Calls have become an important part of how we start each week,” said Michael Farr, president, Farr Miller Washington. “The brief but in-depth insights delivered by Fidelity’s capital markets analysts are as solid as what we had received in the wirehouse environment. There’s no doubt that they are helpful to us as we develop our investment strategies.”

In addition to the weekly conference calls, Insight & Outlook offers advisors and broker/dealers access to a range of Fidelity-developed resources that are updated to reflect market developments and industry trends. These include:

- **Market Analysis** -- In-depth studies and analyses developed by specialists from Fidelity Capital Markets and Fidelity’s Market Analysis, Research and Education (MARE) group, a unit of Fidelity Management & Research Company. Resources cover a wide range of topics such as the “Valuation of Emerging Stocks” and “Where to Find Diversification in a Highly Correlated World.”
- **Business Insights** -- Strategies that can help make it easier for advisors to identify opportunities for growth or to learn more about industry trends. A broad range of topics include market volatility, regulatory changes, retirement planning and business case studies. Also included are details on upcoming Fidelity events and webinars.
- **Industry Research** -- Fidelity-commissioned research and white papers on topics such as retirement planning and investor attitudes and behaviors. Included is a series of special reports based on the findings of the Fidelity Millionaire OutlookSM.

“Brokers realize that to compete effectively, they need to look for better and faster ways to manage all aspects of their practices,” said Goldman. “Firms want insight from industry specialists and access to proven products and services that can help them to efficiently and confidently build their businesses. That’s why we continue to enhance our practice management platform to draw upon Fidelity’s own in-house professionals, while also providing access to highly credentialed industry service providers.”

About Fidelity Investments

Fidelity Investments is one of the world's largest providers of financial services, with assets under administration of \$3.1 trillion, including managed assets of nearly \$1.5 trillion as of September 30, 2009. Fidelity offers investment management, retirement planning, brokerage, and human resources and benefits outsourcing services to over 20 million individuals and institutions as well as through 5,000 financial intermediary firms. The firm is the largest mutual fund company in the United States, the No. 1 provider of workplace retirement savings plans, the largest mutual fund supermarket, a leading online brokerage firm and one of the largest providers of custody and clearing services to financial professionals. For more information about Fidelity Investments, visit www.fidelity.com.

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Fidelity Institutional Wealth Services provides brokerage products and services and is a division of Fidelity Brokerage Services LLC. National Financial is a division of National Financial Services LLC through which clearing, custody and other brokerage services may be provided. Both members NYSE, SIPC.

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